



## Consolidated statement of cash flows

CHF million	2016	2015
<b>Net profit</b>	<b>42.7</b>	<b>49.8</b>
Interest income	- 2.6	- 1.5
Interest expenses	5.2	7.4
Income taxes	11.1	15.4
Depreciation of tangible fixed assets and amortization of intangible assets	39.3	42.8
Other non-cash income and expenses	- 2.5	- 3.3
Change in inventories	26.4	43.5
Change in receivables	3.5	7.4
Change in provisions	- 13.9	4.9
Change in trade payables	- 5.8	- 13.6
Change in advance payments from customers and other liabilities	14.0	- 36.8
Dividends received	0.2	0.1
Interest received	2.6	1.5
Interest paid	- 3.6	- 10.4
Taxes paid	- 14.4	- 18.2
<b>Net cash from operating activities</b>	<b>102.2</b>	<b>89.0</b>
Purchase of tangible fixed and intangible assets	- 30.9	- 31.6
Proceeds from disposals of tangible fixed and intangible assets	3.5	6.0
Purchase of/proceeds from disposals of other non-current assets	- 0.2	0.6
Sale/purchase of marketable securities and time deposits	1.7	1.0
Divestment of business	0.0	17.0
<b>Net cash from investing activities</b>	<b>- 25.9</b>	<b>- 7.0</b>
Dividend paid to shareholders of Rieter Holding Ltd.	- 20.4	- 20.6
Purchase of treasury shares	- 0.6	- 10.6
Proceeds from liquidation of short-term deposits	0.0	100.0
Proceeds from other financial debt	0.0	24.5
Repayment of fixed rate bond 2010-2015	0.0	- 151.9
Repayments of other financial debt	- 13.4	- 26.2
<b>Net cash from financing activities</b>	<b>- 34.4</b>	<b>- 84.8</b>
Currency effects on cash and cash equivalents	- 2.8	- 7.6
<b>Change in cash and cash equivalents</b>	<b>39.1</b>	<b>- 10.4</b>
<b>Cash and cash equivalents at January 1</b>	<b>326.5</b>	<b>336.9</b>
<b>Cash and cash equivalents at December 31</b>	<b>365.6</b>	<b>326.5</b>