

CONSOLIDATED CASH FLOW STATEMENT



CHF million	2021	2020
Net profit	31.7	- 89.8
Depreciation of property, plant and equipment and amortization of intangible assets	37.4	37.7
Interest income	- 2.0	- 0.6
Interest expenses	5.8	5.0
Income taxes	9.6	1.8
Gain on disposals of property, plant and equipment	- 0.9	- 0.4
Other non-cash income and expenses	11.2	1.8
Change in inventories	- 38.9	- 16.0
Change in receivables	- 99.2	19.3
Change in provisions	- 4.3	- 0.5
Change in trade payables	67.9	- 19.4
Change in advance payments from customers and other liabilities	156.6	29.0
Dividends received	0.3	0.1
Interest received	2.0	0.6
Interest paid	- 3.3	- 3.9
Income taxes paid	- 8.2	- 14.5
Cash flow from operating activities	165.7	- 49.8
Acquisition of subsidiaries	- 315.3	0.0
Purchase of property, plant and equipment and intangible assets	- 38.6	- 28.6
Proceeds from disposals of property, plant and equipment	1.8	1.5
Purchase/proceeds from disposals of other non-current assets	- 0.7	2.0
Purchase/sale of marketable securities and time deposits	- 0.1	0.1
Cash flow from investing activities	- 352.9	- 25.0
Dividend paid to shareholders of Rieter Holding Ltd.	0.0	- 20.1
Sale/purchase of treasury shares	1.5	- 6.3
Proceeds from issue of fixed-rate bond	99.7	74.7
Repayment of fixed-rate bond	0.0	- 100.0
Proceeds from bank and other financial debt	52.6	136.9
Repayments of bank and other financial debt	0.0	- 4.3
Repayments of lease liabilities	- 2.4	- 2.9
Cash flow from financing activities	151.4	78.0
Currency effects on cash and cash equivalents	2.2	- 5.0
Change in cash and cash equivalents	- 33.6	- 1.8
Cash and cash equivalents at January 1	282.3	284.1
Cash and cash equivalents at December 31	248.7	282.3